

Corporate Valuation: A Primer to Real-World Valuation Methodologies

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Who Should Attend

The Corporate Valuation seminar is designed to be an essential foundation for a wide variety of students interested in:

- Working in the financial services industry (investment banking, consulting, research, asset management, brokerage, sales & trading, insurance, private equity, venture capital, entrepreneurship and start-ups)
- Working in the corporate/strategic development or finance group of a corporation
- Working in marketing, brand management or operations for a corporation and being responsible for a product or divisional budget, projections and profit/loss statement

Corporate Valuation Overview

The Corporate Valuation seminar is a full day of instruction, exercises and Q&A. Through practical examples and real-world exercises, the seminar illustrates the fundamentals of popular valuation techniques used by finance practitioners.

Key topics include:

- Overview of valuation methodologies
- Public comparables analysis
- Acquisition comparables analysis
- Discounted cash flow analysis
- Imputing valuation ranges
- Critical valuation concepts (EBITDA, Enterprise value, WACC, accretion/dilution, etc.)
- Overview of M&A accounting
- Merger consequences
- Leveraged buyout analysis

The seminar is not computer-based; laptops are not required. Participants will need a standard calculator.

Prerequisites

There are no prerequisites for this seminar.

Access to TTS Online Courses

Included in your attendance fee and as a supplement to the live course, you will receive access to an online version of the Corporate Valuation courses that you can review anytime and via any device.

About Training The Street

TTS is the world's leading financial learning services company, offering state-of-the-art, instructor-led courses in financial modeling and corporate valuation to corporate and educational clients. Founded in 1999, TTS's clients include the world's leading universities, investment banks, consulting firms, and Fortune 500 companies. For more information on TTS, please visit www.trainingthestreet.com